

To,

BSE Limited ("BSE"),

2nd Floor, New Trading Ring,

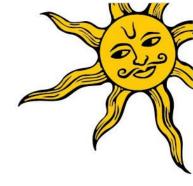
P.J. Towers, Dalal Street,

BSE Scrip Code: 543711

ISIN: INE142Q01026

Mumbai – 400 001.

Corporate Relationship Department,



Date: 8th October 2025

To,

National Stock Exchange of India Limited ("NSE"),

The Listing Department Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051.

NSE Symbol: SULA ISIN: INE142Q01026

Sub: Reconciliation of Share Capital Audit Report

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for equity shares for quarter ended 30th September 2025. The report has been signed by Mr. Martinho Ferrao of Martinho Ferrao & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,

For Sula Vineyards Limited

Shalaka Koparkar Company Secretary & Compliance Officer (M. No. A25314)

Encl.: a/a



MARTINHO FERRAO & ASSOCIATES



Company Secretaries

Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001

Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website: www.csmartinhoandassociates.com

To,
The Board of Directors,
SULA VINEYARDS LIMITED
901, Solaris One, N.S. Phadke Marg,
Andheri (E), Mumbai - 400069

Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir,

I have examined the relevant Registers, papers and documents that were considered necessary for the purpose of audit and as per information and explanation provided by **KFin Technologies Limited**, Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032, Registrar and Share Transfer Agents of **Sula Vineyards Limited** (hereinafter referred to as "the Company"), for the purpose of issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended 30th September, 2025, based on our examination and information provided to me, I certify the report annexed hereto:

30 th September, 2025
INE142Q01026
Equity Rs. 02/- each
Sula Vineyards Limited
901, Solaris One, N.S. PhadkeMarg,
Andheri (E), Mumbai – 400069.
Same as above
Tel.: 022-61280606
<u>cs@sulawines.com</u>



9 Names of the Stock Exchanges where the Company's securities are listed			1		nal Stock Ex BSE Limited	change of In 1 (BSE)	dia Limited	
					Number of Shares		% of Total Issued Capital	
10	Issued Cap	ssued Capital			8,44,30,029		100	
11	Listed Capital (Exchange-wise) A. BSE Limited B. National Stock Exchange of India Limited			8	8,44,30,029 8,44,30,029		100 100	
12	-	materialized f	orm in CDSI	,	59.6	,64,903 30.635		
13	-						69.365	
14	Held in dematerialized form in NSDL				5,85,65,126 69.365			
15	Physical Tatal No. of shares (12+12+14)				8.44.30,029 100		0	
16	Total No. of shares (12+13+14) Reasons for difference if any, between (10&11)				3,44,3	30,029	10	0
	Reasons for (10&15)	or difference	if any, between	en Nil				
	Reasons for (11&15)	or difference	if any, between	en Nil				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:							
Particulars***		No. of Shares	Applied/ Not Applied For Listing	Listed Stock Exchan (Speci Name	k ges fy	Whether Intimated CDSL		In-prin. Approval Pending for SE (Specify
	Allotment 4800 Applied under ESOS 2021		Listed NSE at BSE	nd	Yes	Yes	Names) NA	
** I	Rights, Bon	us, Preferent	ial Issue, ESOF	Ps, Amalg	gamat	tion, Conver	sion, Buybac	ck, Capital
8	Register of Members is updated (Yes/No)				Yes			
9	If not, updated upto which date				<u>NA</u>			
7	Reference of previous quarter with regard excess dematerialized shares, if any?			egara to	IVA			
0	Has the Company resolved the matter menti in point no. 19 above in the current quarte not, reason why?				<u>NA</u>			
1			of requests, if 21 days with the				ys and the t	otal no. of

F. C. S. No. 6221 C. P. No. 5676

				Reasons for delay			
Total no. of demace 25 q		No. of	No. of shares	Reasons for delay			
		request					
Conf	Confirmed after 21 Days NA		NA	NA			
Pond	Pending for more than 21 NA		NA	NA			
1	rending for more war.						
22	days 22 Name, Telephone & Fax No. of		Ms. Shalaka Koparkar				
22	the Compliance Office	er of the	Company Secretary & Compliance Officer Tel.: 022-61280606				
	Company						
	Name, Address, Tel. &	Fax No.	MartinhoFerrao& Associates				
23	Registration no. of the	Auditor	Company Secretaries				
	Registration no. of the	quator	Level 3, Office # 301, Dhun Building,				
			23/25 JanmabhoomiMarg,				
	`		Fort, Mumbai – 400 001.				
			Tel No.: +91 22 2202 4366				
			FCS No.6221 C.P. No.5676				
24	Appointment of	common	KFin Technolog				
24	1 ippointment	_	Selenium, Tower	B, Plot No 31 & 32, Fiancial District,			
	agency for share registry work If yes (name & address)		Nanakramguda,	Serilingampally, Hyderabad Rangareddi,			
			Telangana - 500032.				
			Tel No.:+91 40-67162222/ / 79611000				
		111					
25 Any other details that the auditor may like to provide. (E.g. BIFR company, delisting							
	company changed its name etc.) NA						

F. C. S. No. 6221 C. P. No. 5676

For Martinho Ferrao & Associates

Company Secretaries

Martinho Ferrao

Proprietor FCS No. 6221 C.P. No. 5676

PR: 951/2020

UDIN: F006221G001488735

Place: Mumbai

Date: 08th October, 2025